Daily Report

Domestic Market News

- **KSA's** Minister of Energy said that the Kingdom will remain a reliable energy supplier under all circumstances, adding that current geopolitical conditions have proven this. (Source: Argaam)
- Russian Deputy Minister of Industry and Trade said trade between **KSA** and Russia has surpassed USD 4bn, reflecting expanding economic relations between the two. (Source: Argaam)
- **lOud** announced that it has successfully completed the procedures for changing its name to Rimath Hospitality Company, from Intelligent Oud Trading Company. (Source: Tadawul)
- **Miahona Co.** said it signed on June 4 a sale and purchase agreement (SPA) to acquire 100% of SHAS Water Co. including its stakes in subsidiaries. The transaction is currently valued at SAR 95.01 million, possibly increasing to a maximum of SAR 102.71 million, subject to SHAS Water meeting specific financial targets (Source: Tadawul)
- **National Industrialization Co. (Tasnee)** said it completed scheduled maintenance at its ethylene and polyethylene plant and has resumed commercial production. The relevant financial impact cannot be determined at this stage and will be reflected in the financial results for H1 2026 (Source: Tadawul)

Market Analysis

The **Saudi Stock Exchange** decreased 0.1% to 10,990 points. The value traded stood at SAR 4.9bn (up 10.4% over the previous day), while the advance-decline ratio stood at 110/150. The parallel market index increased 0.3% to 23,078 points. The value traded stood at SAR 25.2mn (up 51.3% over the previous day). Most of the sectors in main market ended with red performance. Diversified Financials and Healthcare (down 1.2% and 0.9%, respectively) decreased the most. Followed by Consumer Durables and Energy (down 0.5%, and 0.4% respectively). While Capital Goods and Utilities (up 1.9% and 1.7%, respectively) increased the most.

Top Gainers

Company	Price	Change%
BUILD STATION	45.18	10.0
GAS	16.00	10.0
CENOMI RETAIL	14.05	9.9
SISCO HOLDING	37.76	6.4
ALBABTAIN	72.65	5.4

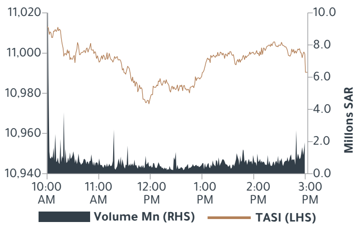
Top Losers

Company	Price	Change%
KINGDOM	14.60	-5.0
PETRO RABIGH	15.03	-4.8
MEPCO	18.39	-4.0
YANSAB	31.80	-2.2
ALAKARIA	16.02	-2.1

Saudi Stock Exchange

Index	Closing	High	Low	Daily Change%	YTD %
TASI	10,990	11,016	10,973	(0.1)	4.8
NomuC	23,078	23,078	22,863	0.3	(0.9)

TASI movement during session



TASI Ratios

P/E* (x)	21.5
Price-to-Book (x)	2.0
Dividend Yield (%)	3.1
Return on Equity (%)	16.6

*Source: Argaam (Excluding Aramco)

Index	Close	Daily Change%	YTD %	PE (TTM)
Energy	5,198	-0.4	14.4	18
Materials	5,286	-0.2	6.9	Neg
Capital Goods	16,099	1.9	7.8	19
Commercial Service	3,973	-0.2	-1.5	21
Transportation	4,411	1.4	-10.6	29
Consumer Durables	3,530	-0.5	-0.2	Neg
Consumer Services	3,234	0.1	-8.2	30
Media	11,140	0.9	-31.3	Neg
Consumer Discretionary Ret	7,611	0.9	2.3	22
Consumer Staples Ret	5,755	-0.4	0.9	18
Food & Beverages	4,554	-0.1	4.8	17
Healthcare	8,854	-0.9	-10.3	26
Pharma & Bio Tech	4,688	0.1	7.2	22
Banks	12,692	-0.3	3.6	11
Financial Services	5,363	-1.2	-0.8	30
Insurance	9,199	0.4	23.5	37
Telecom	8,731	-0.4	-0.4	14
Utilities	7,583	1.7	4.1	14
REITs	3,032	-0.1	3.8	36
Real Estate	2,891	-0.4	0.5	18
Software & Services	55,099	0.2	-5.2	23

Average Index Value

Average days 5	Average days 10	Average days 20	Average value traded for the month (bn)
11,019	11,005	11,022	5.68

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	26.7	1,361.30	2,337.90
Previous week	28.6	1,241.40	2,185.10

Top Weighted Companies

Company	Price	Change%
Al Rajhi	66.65	-0.1
Saudi Aramco	27.16	-0.4
SNB	39.16	-0.5
Maaden	63.10	0.1
STC	43.68	0.0

International Market News

- **US** worker productivity growth in Q1-26 was revised sharply lower to 0.3%, signaling weaker efficiency gains across economy. The softer productivity data suggests businesses may continue to face cost pressures, although unit labor costs rose less than previously expected. (Source: RTT News)
- **US** initial jobless claims unexpectedly rose to 225K in the week ended May 30, signaling some softening in labor market conditions amid elevated interest rates and slowing economic momentum. The rise from the prior week's 212K suggests layoffs may be gradually picking up. (Source: CNBC)
- **UK** car sales rose 7.1% Y/Y to 160,662 units in May, marking the strongest performance for the month since 2019. It was supported by wider model availability however overall sales remained below pre-pandemic level. (Source: Reuters)
- **UK** construction activity contracted at its fastest pace in six years in May, with the PMI falling to 38.2 from 39.7 in April. The prolonged weakness reflected shrinking order books and heightened economic uncertainty. (Source: CNBC)
- **Oil prices** fell 2.0% after operations at a key port in Oman returned to normal following a reported drone strike.
- **Gold prices** fell 3.2% after a strong US employment report bolstered wagers that the Federal Reserve could lift interest rates.

Regional Markets

Market	Close	Daily Change%	MTD %	YTD %	P/E
Dubai (DFM)	5,768	0.9	0.2	-4.6	9.1
Abu Dhabi (ADX)	9,614	0.3	-0.9	-3.8	19.0
Kuwait (KSE)	9,224	0.3	-0.9	-2.9	17.1
Qatar (QE)	10,336	0.0	-2.4	-4.0	11.8
Oman (MSM)	7,658	-0.2	-1.5	30.5	14.7
Bahrain (BSE)	1,982	-0.1	0.2	-4.1	16.5
Egypt (EGX30)	52,653	0.2	-0.0	25.9	10.0

International Markets

Index	Close	Daily Change%	MTD %	YTD %	P/E
Dow Jones	50,867	-1.3	-0.3	5.8	24.4
Nasdaq	25,709	-4.2	-4.7	10.6	39.9
S&P 500	7,384	-2.6	-2.6	7.9	27.2
FTSE 100	10,368	0.1	-0.4	4.4	16.8
Germany DAX 30	24,759	-0.7	-1.4	1.1	17.0
France CAC 40	8,218	-0.3	0.4	0.8	18.9
Japan Nikkei 225	66,588	-1.3	0.4	32.3	24.6
Brazil IBOVESPA	169,019	-0.8	-2.7	4.9	11.3
Hong Kong Hang Seng	24,962	-1.2	-0.9	-2.6	12.9
South Korea KOSPI	8,161	-5.5	-3.7	93.6	22.3
China Shanghai Composite	4,028	-0.7	-1.0	1.5	20.0
Australia ASX 200	8,625	-0.7	-1.2	-1.0	21.3
India Sensex	74,243	-0.2	-0.7	-12.9	20.9
MSCI EM	1,717	-2.4	-2.0	22.3	19.1
MSCI World	4,756	-2.3	-2.2	7.3	24.9

Currency/ Cryptocurrency

Currency / USD	Close	Daily Change%	MTD %	YTD %
Dollar Index	100.1	0.7	1.1	1.8
Euro	1.2	-0.8	-1.2	-1.9
Japanese Yen	160.3	0.2	0.6	2.3
Sterling Pound	1.3	-0.6	-0.8	-1.0
Canadian Dollar	0.7	-0.2	-1.0	-1.5
Swiss Franc	1.3	-0.8	-1.9	-0.4
Australian Dollar	0.7	-1.2	-1.9	5.6
Chinese Yuan	6.8	0.2	0.4	-2.7
Indian Rupee	94.9	-0.9	-0.1	5.6
Bitcoin	60,689.8	-1.5	-17.6	-30.8
Ethereum	1,557.1	-2.9	-22.3	-47.7
Ripple	1.1	-2.7	-18.4	-41.0

Commodity Markets

Commodity	Price	Daily Change%	MTD %	YTD %
Arab Light Crude ($/bbl)	104.8	-0.9	-4.3	69.7
Brent Crude ($/bbl)	93.1	-2.0	1.1	53.0
Texas crude ($/bbl)	90.5	-2.7	3.6	57.7
Natural Gas ($/mmbtu)	3.2	-3.2	-1.9	-12.0
Gold ($/oz)	4,328.5	-3.3	-4.7	0.2
Silver ($/oz)	67.8	-8.2	-9.9	-5.3
Steel ($/ton)	1,126.0	0.1	0.3	20.4
Iron Ore (CNY/MT)	775.0	-2.8	-2.3	-4.0
Aluminum($/MT)	3,592.0	-2.0	-2.0	19.9
Copper ($/MT)	13,519.5	-3.0	-0.9	8.8
Sugar ($/lb)	14.1	-0.9	0.6	-3.9
SMP* (EUR/MT)	2,825.0	1.4	-3.8	41.3

SMP: Skimmed Milk Powder*

Corporate Calendar

Date	Company	Event
07-Jun	**FESH FASH**	EGM
07-Jun	**ALMUNAJEM**	EGM
07-Jun	**FUTURE CARE**	Eligibility of Cash Dividend
07-Jun	**BAAZEEM**	Cash Dividend Distribution
07-Jun	**BINDAWOOD**	Eligibility of Cash Dividend
07-Jun	**ALMOOSA**	Cash Dividend Distribution
07-Jun	**ALMODAWAT**	Cash Dividend Distribution
07-Jun	**HAWYIA**	Eligibility of Cash Dividend

EGM: Extra Ordinary Meeting*
OGM: Ordinary General Meeting*

Interbank Rates

Region	Rate	Daily Change(bps)	MTD (bps)	YTD (bps)
KSA (SAIBOR 1M)	4.614	-3.89	-5.8	-15.4
KSA (SAIBOR 3M)	4.761	-4.97	-13.9	-9.8
KSA (SAIBOR 6M)	5.171	-1.83	-1.5	-5.4
KSA (SAIBOR 12M)	4.884	6.54	6.2	-19.8
USA (SOFR 3M)	3.652	0.03	-0.5	0.0
UAE (EIBOR 3M)	3.792	7.86	10.4	31.7

Data Sources: Tadawul, Bloomberg, Reuters
Closes as of Jun 04 2026

7 June 2026

Daily Technical Outlook

Technical observations	
Index	TASI
Ticker	SASEIDX Index
Last Close	10,991
Short-term view	Profit-Booking
weeks high/low 52	11,782 - 10,194

Market data	
Exchange Market Cap. (SAR bn)	9,750.5
Value (SAR mn)	4,907.6
Volume (mn)	236.9
Number of Transactions	437,376
Market Breadth	110 : 150

Key statistics	
1D return %	-0.11%
MTD return %	-0.79%
QTD return	-2.30%
YTD return	4.76%
ADT vol. 3M* (mn)	283.7
ADT val. 3M (SARmn)	5,710.3

*ADT stands for Average Daily Traded

TASI market commentary

- TASI experienced a decline on Thursday, impacted by the fall of all heavy weight sectors. At close, the Saudi market ended the day with a change of -0.11% at 10,991. In terms of activity, total volumes and value traded were ~237mn and ~SAR 4.9bn, respectively. The advance-decline ratio came in at 110/150.

Technical outlook

- TASI closed the last session near 10,991, registering a decline of 12 points. The index experienced a profit booking attitude, driving it to breach the 10-day SMA near 11,000, suggesting a potential additional profit-booking attitude toward the lower boundary of a potential Falling Wedge pattern around 10,935 - 10,890. TASI formed a red-bodied candlestick, reflecting the current near-term profit-booking sentiment. Moreover, the RSI indicator is still hovering below the level of 50 after showing a positive divergence. TASI has an immediate support level around 10,950. If breached, the subsequent support levels would be around 10,890 - 10,780. On the other hand, an immediate resistance level is seen around 11,030. If successfully surpassed, the subsequent resistance levels to watch for would be around 11,085 - 11,155. Traders are advised to closely monitor the crucial support of around 10,890, as the decisive close below this level could induce additional profit-booking attitudes.

Key price levels

S3	S2	S1	Pivot	R1	R2	R3
10,780	10,890	10,950	11,000	11,030	11,085	11,155

SAR 9,751bn Market cap

3.10% (%) D/Y

1.99x P/B

18.2% ROE

21.52x TTM P/E

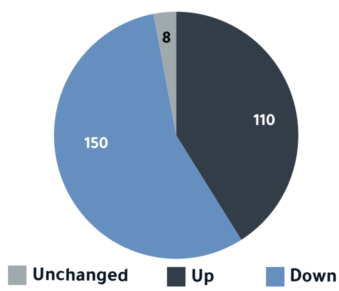
Source: Bloomberg, Argaam

TASI daily chart

Source: Tradingview, Aljazira Capital Research

Our view

Market depth



SAUDI MARKET - TOP PICKS FOR THE DAY

Code	Company	Close*	Buy range	Sell range	Reward %	Stop loss

No stocks recommendations due to market volatility

*As of 4th Jun 2026

الجزيرة كابيتال
aljazira capital

RESEARCH DIVISION

Director - Head of Sell-Side Research
Jassim Al-Jubran
+966 11 2256248
j.aljabran@aljaziracapital.com.sa

RESEARCH DIVISION

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RATING TERMINOLOGY

1. Overweight: This rating implies that the stock is currently trading at a discount to its 12 months price target. Stocks rated "Overweight" will typically provide an upside potential of over 10% from the current price levels over next twelve months.
2. Underweight: This rating implies that the stock is currently trading at a premium to its 12 months price target. Stocks rated "Underweight" would typically decline by over 10% from the current price levels over next twelve months.
3. Neutral: The rating implies that the stock is trading in the proximate range of its 12 months price target. Stocks rated "Neutral" is expected to stagnate within +/- 10% range from the current price levels over next twelve months.
4. Suspension of rating or rating on hold (SR/RH): This basically implies suspension of a rating pending further analysis of a material change in the fundamentals of the company.