

## Domestic Market News

- **KSA's** Ministry of Sport and the National Center for Privatization (NCP) announced offering five additional sports clubs to investors. The clubs are being prepared for privatization under a comprehensive framework. (Source: Argaam)
- Ministry of Human Resources and Social Development said the decision to increase the Saudization rate in procurement related jobs to 70% would create 3,000 job opportunities for **Saudi** citizens. (Source: Argaam)
- **Northern Cement** announced filed a lawsuit against Safwa Cement, seeking an order to halt the infringement and violation of its patent relating to white cement production. (Source: Tadawul)
- **SAB** announced completion of purchasing shares to allocate them within Employees Stock Incentive Shares Plan, in accordance to the approval of the EOGM. (Source: Tadawul)
- **AlRamz** signed agreement to establish a real estate fund with target size of SAR 370mn, equally owned between Alramz and Assayel Arabia Real Estate. The project aims to develop an integrated residential community. (Source: Tadawul)
- **AlArabia** signed a contract with Wave Media Advertising Company for the provision of non-exclusive advertising services, for a period of 3 years. The average contract value is SAR 336.6mn and the financial impact is expected to be reflected from Q2-26. (Source: Tadawul)

## Market Analysis

The **Saudi Stock Exchange** increased 0.4% to 10,973 points. The value traded stood at SAR 5.7bn (up 64.6% over the previous day), while the advance-decline ratio stood at 96/164. The parallel market index decreased 1.0% to 22,750 points. The value traded stood at SAR 15.8mn (up 57.2% over the previous day). Most of the sectors in main market ended in the green. Commercial Service and Insurance (up 2.6% and 1.9%, respectively) increased the most. Followed by Utilities and Telecom (up 1.2% and 1.0%, respectively). While Diversified Financials and Food & Staples (down 1.4% and 1.3%, respectively) decreased the most.

## Top Gainers

Company	Price	Change%
CGS	8.18	7.8
NCLE	129.00	6.7
AMANA INSURANCE	7.71	4.3
MAHARAH	6.59	4.1
WALAA	10.39	3.7

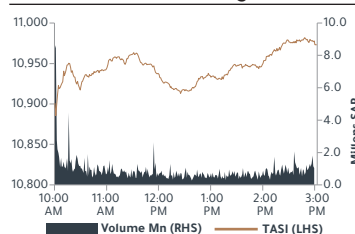
## Top Losers

Company	Price	Change%
KINGDOM	13.55	-4.3
ALDAWAA	44.00	-4.1
SAICO	9.40	-3.0
ALKATHIRI	1.63	-3.0
NASEEJ	21.44	-2.9

## Saudi Stock Exchange

Index	Closing	High	Low	Daily Change%	YTD %
TASI	10,973	10,982	10,880	0.4	4.6
NomuC	22,750	23,005	22,750	(1.0)	(2.3)

## TASI movement during session



## TASI Ratios

P/E* (x)	21.5
Price-to-Book (x)	2.0
Dividend Yield (%)	3.1
Return on Equity (%)	16.6

\*Source: Argaam (Excluding Aramco)

Index	Close	Daily Change%	YTD %	PE (TTM)
Energy	5,198	0.6	14.4	18
Materials	5,180	-0.8	4.8	Neg
Capital Goods	16,035	-0.7	7.4	19
Commercial Service	4,016	2.6	-0.5	21
Transportation	4,358	-0.4	-11.7	28
Consumer Durables	3,493	-0.7	-1.2	Neg
Consumer Services	3,243	0.5	-7.9	30
Media	11,144	0.4	-31.2	Neg
Consumer Discretionary Ret	7,520	0.3	1.1	21
Consumer Staples Ret	5,630	-1.3	-1.3	18
Food & Beverages	4,543	0.1	4.5	17
Healthcare	8,719	-1.1	-11.6	25
Pharma & Bio Tech	4,664	0.3	6.6	22
Banks	12,771	0.8	4.2	11
Financial Services	5,226	-1.4	-3.3	28
Insurance	9,398	1.9	26.2	38
Telecom	8,741	1.0	-0.2	15
Utilities	7,533	1.2	3.4	14
REITs	3,015	-0.2	3.2	36
Real Estate	2,892	0.2	0.5	18
Software & Services	54,457	0.1	-6.3	23

## Average Index Value

Average days 5	Average days 10	Average days 20	Average value traded for the month (bn)
10,982	11,001	11,012	5.32

## Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	9.2	454.90	808.20
Previous week	26.7	1,361.30	2,337.90

## Top Weighted Companies

Company	Price	Change%
Al Rajhi	66.85	0.2
Saudi Aramco	27.16	0.6
SNB	39.42	1.5
Maaden	59.90	-2.0
STC	44.00	1.4

### International Market News

- **Eurozone** investor sentiment index rose more-than-expected to -13.4 in June from -16.4 in May. The score was forecast to rise to -13.8. It improved for the second straight month in June, signalling economic stabilization to continue over the coming months. (Source: Reuters)
- **Germany's** factory orders fell steeply by 3.8% in April, as the boost from earlier front-loading of demand faded following strong gains in previous months. The sharp pullback points to weakening industrial momentum in Europe's largest economy amid softer global demand and continued economic uncertainty. (Source: CNBC)
- **Japan's** M2 money stock was up 2.5% Y/Y to Yen 1,298tn. Meanwhile the M3 money stock was up 1.7% at Yen 1,642tn, while M1 rose 0.3% to Yen 1,102tn. (Source: RTT News)
- **Japan's** GDP logged an annualized growth of 1.8% in Q1-26, which was revised down from the 2.1% growth estimated initially. It expanded at a slower pace than initially estimated in Q1-26 largely reflecting the decline in business investment. (Source: Reuters)
- **Oil prices** fell 1.3% as traders weighed a fragile ceasefire between Israel and Iran after both sides agreed to halt attacks following an appeal from US.
- **Gold prices** fell 0.6% as rate jitters offset sentiment boost from Iran, Israel ending strikes.

### Currency/ Cryptocurrency

Currency / USD	Close	Daily Change%	MTD %	YTD %
Dollar Index	100.0	-0.0	1.1	1.8
Euro	1.2	0.1	-1.1	-1.8
Japanese Yen	160.2	-0.1	0.6	2.2
Sterling Pound	1.3	-0.0	-0.9	-1.0
Canadian Dollar	0.7	-0.1	-1.1	-1.6
Swiss Franc	1.3	-0.2	-2.1	-0.6
Australian Dollar	0.7	-0.0	-1.9	5.6
Chinese Yuan	6.8	-0.1	0.3	-2.7
Indian Rupee	95.7	0.8	0.7	6.5
Bitcoin	63,469.8	2.6	-13.8	-27.6
Ethereum	1,689.5	3.8	-15.7	-43.3
Ripple	1.2	4.0	-11.4	-36.0

### Corporate Calendar

Date	Company	Event
09-Jun	QUARA	EGM
09-Jun	SPIMACO	EGM
09-Jun	ALKHALEEJ TRNG	EGM
09-Jun	SPIMACO	Eligibility of Cash Dividend
09-Jun	ALBABTAIN	Eligibility of Cash Dividend
09-Jun	YCC	Eligibility of Cash Dividend
09-Jun	ALAMAR	Eligibility of Cash Dividend
09-Jun	ARAMCO	Eligibility of Cash Dividend

EGM: Extra Ordinary Meeting\*  
 OGM: Ordinary General Meeting\*

### Regional Markets

Market	Close	Daily Change%	MTD %	YTD %	P/E
Dubai (DFM)	5,735	-0.6	-0.4	-5.2	9.1
Abu Dhabi (ADX)	9,484	-1.4	-2.2	-5.1	18.7
Kuwait (KSE)	9,061	-1.3	-2.6	-4.6	16.8
Qatar (QE)	10,092	0.0	-4.7	-6.2	11.5
Oman (MSM)	7,591	1.0	-2.4	29.4	14.6
Bahrain (BSE)	1,977	-0.3	-0.1	-4.3	16.4
Egypt (EGX30)	51,883	-0.5	-1.5	24.0	9.9

### International Markets

Index	Close	Daily Change%	MTD %	YTD %	P/E
Dow Jones	50,786	-0.2	-0.5	5.7	24.4
Nasdaq	25,930	0.9	-3.9	11.6	40.3
S&P 500	7,406	0.3	-2.3	8.2	27.3
FTSE 100	10,373	0.0	-0.3	4.4	16.8
Germany DAX 30	24,616	-0.6	-1.9	0.5	16.9
France CAC 40	8,199	-0.2	0.2	0.6	18.9
Japan Nikkei 225	64,025	-3.8	-3.5	27.2	23.6
Brazil IBOVESPA	168,669	-0.2	-2.9	4.7	11.3
Hong Kong Hang Seng	24,657	-1.2	-2.1	-3.8	12.8
South Korea KOSPI	7,484	-8.3	-11.7	77.6	20.5
China Shanghai Composite	3,959	-1.7	-2.7	-0.2	19.7
Australia ASX 200	8,625	0.0	-1.2	-1.0	21.3
India Sensex	73,524	-1.0	-1.7	-13.7	20.7
MSCI EM	1,655	-3.6	-5.5	17.9	18.6
MSCI World	4,756	0.0	-2.2	7.4	24.3

### Commodity Markets

Commodity	Price	Daily Change%	MTD %	YTD %
Arab Light Crude (\$/bbl)	104.6	-0.2	-4.5	69.3
Brent Crude (\$/bbl)	94.3	1.2	2.4	54.9
Texas crude (\$/bbl)	91.3	0.8	4.5	59.0
Natural Gas (\$/mmbtu)	3.1	-2.5	-4.3	-14.3
Gold (\$/oz)	4,330.2	0.0	-4.6	0.3
Silver (\$/oz)	68.2	0.5	-9.4	-4.8
Steel (\$/ton)	1,125.0	-0.1	0.2	20.3
Iron Ore (CNY/MT)	775.0	0.0	-2.3	-4.0
Aluminum (\$/MT)	3,604.0	0.3	-1.7	20.3
Copper (\$/MT)	13,615.5	0.7	-0.2	9.6
Sugar (\$/lb)	14.1	-0.1	0.4	-4.0
SMP* (EUR/MT)	2,825.0	0.0	-3.8	41.3

SMP: Skimmed Milk Powder\*

### Interbank Rates

Region	Rate	Daily Change(bps)	MTD (bps)	YTD (bps)
KSA (SAIBOR 1M)	4.620	-3.00	-5.2	-14.7
KSA (SAIBOR 3M)	4.763	3.43	-13.6	-9.6
KSA (SAIBOR 6M)	5.151	-0.20	-3.5	-7.5
KSA (SAIBOR 12M)	4.895	-0.11	7.3	-18.8
USA (SOFR 3M)	3.649	-0.34	-0.9	-0.3
UAE (EIBOR 3M)	3.800	0.81	11.3	32.6

Data Sources: Tadawul, Bloomberg, Reuters  
 Closes as of Jun 08, 2026

Technical observations	
Index	TASI
Ticker	SASEIDX Index
Last Close	10,973
<b>Short-term view</b>	Cautious Buy
weeks high/low 52	11,782 - 10,194

Market data	
Exchange Market Cap. (SAR bn)	9,734.3
Value (SAR mn)	5,737.0
Volume (mn)	268.9
Number of Transactions	473,676
Market Breadth	96 : 164

Key statistics	
1D return %	0.41%
MTD return %	-0.95%
QTD return	-2.46%
YTD return	4.60%
ADT vol. 3M* (mn)	281.7
ADT val. 3M (SARmn)	5,657.9

\*ADT stands for Average Daily Traded

### TASI market commentary

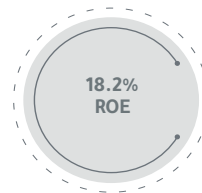
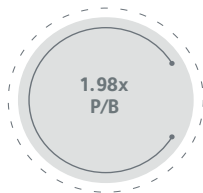
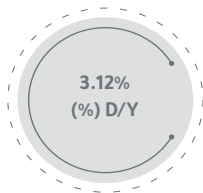
- TASI experienced a rise on Monday, driven by the advance of Telecommunication Services and Banks sectors. At close, the Saudi market ended the day with a change of 0.41% at 10,973. In terms of activity, total volumes and value traded were ~269mn and ~SAR 5.7bn, respectively. The advance-decline ratio came in at 96/164.

### Technical outlook

- TASI closed the last session near 10,973, registering an increase of 44 points. The buying attitude reemerged, driving the index upward after testing the lower boundary of a potential positive Falling Wedge pattern around 10,890. TASI formed a Bullish Engulfing candlestick, suggesting a potential further buying attitude toward the upper boundary of the potential Wedge pattern and the 20-day EMA around 11,030. Moreover, the RSI indicator is showing a positive divergence below the level of 50, which needs to be penetrated to indicate a positive momentum. TASI has an immediate resistance level around 11,000. If successfully surpassed, the subsequent resistance levels to watch for would be around 11,030 - 11,085. On the other hand, an immediate support level is seen around 10,890. If breached, the subsequent support levels would be around 10,780 - 10,725. Traders are advised to closely monitor the critical resistance of around 11,030, as the decisive penetration above this level would trigger a possible additional buying attitude.

### Key price levels

S3	S2	S1	Pivot	R1	R2	R3
10,725	10,780	10,890	10,950	11,000	11,030	11,085



Source: Bloomberg, Argam

### TASI daily chart

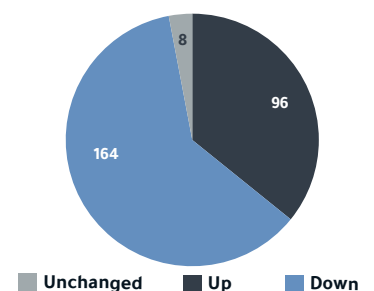


Source: Tradingview, Aljazira Capital Research

### Our view



### Market depth



SAUDI MARKET - TOP PICKS FOR THE DAY

Code	Company	Close*	Buy range	Sell range	Stop loss
7200	MIS	190.90	190.40 - 190.90	192.10 - 193.60	188.00
1140	Albilad	24.70	24.64 - 24.70	24.86 - 25.06	24.32
1833	Al Mawarid	98.05	97.80 - 98.05	98.70 - 99.50	96.55
1820	BAAN	2.04	2.03 - 2.04	2.05 - 2.07	2.01
6004	CATRION	77.55	77.35 - 77.55	78.05 - 78.65	76.35
2082	ACWA POWER	187.70	187.20 - 187.70	188.90 - 190.40	184.80
4327	Alramz	59.00	58.85 - 59.00	59.35 - 59.85	58.10
4083	TASHEEL	38.48	38.38 - 38.48	38.72 - 39.04	37.88
4007	Al Hammadi	28.20	28.12 - 28.20	28.38 - 28.60	27.76
4263	SAL	169.30	168.90 - 169.30	170.40 - 171.80	166.70

\*As of 8<sup>th</sup> Jun 2026

\* Note - Stop loss is based on an intraday basis

CHARTS OF THE DAY

Technical observations

**MIS** bounced off the level of the prior peak as well as the 20-day SMA. Moreover, other technical indicators show bullish structure.

Al Moammar Information Systems Co. (MIS)



Source: Tradingview, Aljazira Capital Research

Technical observations

**ALBILAD** penetrated the 20-day SMA after bouncing off the support zone of the prior bottom. Moreover, other technical indicators show bullish structure.

Bank Albilad (ALBILAD)



Source: Tradingview, Aljazira Capital Research

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TERMINOLOGY

1. Overweight: This rating implies that the stock is currently trading at a discount to its 12 months price target. Stocks rated "Overweight" will typically provide an upside potential of over 10% from the current price levels over next twelve months.
2. Underweight: This rating implies that the stock is currently trading at a premium to its 12 months price target. Stocks rated "Underweight" would typically decline by over 10% from the current price levels over next twelve months.
3. Neutral: The rating implies that the stock is trading in the proximate range of its 12 months price target. Stocks rated "Neutral" is expected to stagnate within +/- 10% range from the current price levels over next twelve months.
4. Suspension of rating or rating on hold (SR/RH): This basically implies suspension of a rating pending further analysis of a material change in the fundamentals of the company.

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